

From: [Philippine Stock Exchange](#)

Subject: Material Information/Transactions
Date: Monday, March 11, 2024 12:59:06 PM

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

Company Name: Belle Corporation
Reference Number: 0008102-2024
Date and Time: Monday, March 11, 2024 12:58 PM
Template Name: Material Information/Transactions
Report Number: C01348-2024

Best Regards,
PSE EDGE

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The Philippine Stock Exchange, Inc., 6th to 10th Floors, PSE Tower, 5th Avenue corner 28th Street, Bonifacio Global City, Taguig City, Philippines 1634

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 11, 2024
2. SEC Identification Number
52412
3. BIR Tax Identification No.
000-156-011-000
4. Exact name of issuer as specified in its charter
BELLE CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, Mall of Asia Complex,
Pasay City, Metro Manila
Postal Code
1300
8. Issuer's telephone number, including area code
+632 8662 8888
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	9,696,464,297
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Belle Corporation BEL

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Results of Board of Directors' Meeting - Tender Offer of Premium Leisure Corp. Shares

Background/Description of the Disclosure

Please be advised that at a special meeting of the Corporation's Board of Directors held today, 11 March 2024, the following matters were approved:

1. The conduct by Belle of a Tender Offer for all of the outstanding common shares of Premium Leisure Corp. (PLC) for the purpose of eventually causing the filing of an application for the voluntary delisting of PLC from the Main Board of the Philippine Stock Exchange, subject to the conduct of a valuation study on the PLC shares, and issuance of a fairness opinion, by an independent third party.
2. The engagement of First Metro Investment Corporation (First Metro), an independent third party, to conduct the valuation study and issue a fairness opinion report.

The Tender Offer Price, timing, and other terms and conditions of the Tender Offer shall be determined and finalized upon receipt and acceptance by the Board of Directors of Belle of the fairness opinion report of First Metro.

Other Relevant Information

None.

Filed on behalf by:

Name	ATTY JASON NALUPTA
Designation	Corporate Secretary



11 March 2024

SECURITIES AND EXCHANGE COMMISSION

Markets and Securities Regulation Department

17/F SEC Headquarters

7907 Makati Avenue, Makati City

Attention : **Mr. Oliver O. Leonardo**
Director

THE PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department

6/F PSE Tower, 5th Avenue cor. 28th Street

Bonifacio Global City, Taguig City

Attention : **Ms. France Alexandre D. Tom Wong**
Head – Disclosure Department

Gentlemen:

Please be advised that at a special meeting of the Corporation's Board of Directors held today, 11 March 2024, the following matters were approved:

1. The conduct by Belle of a Tender Offer for all of the outstanding common shares of **Premium Leisure Corp. (PLC)** for the purpose of eventually causing the filing of an application for the voluntary delisting of PLC from the Main Board of the Philippine Stock Exchange, subject to the conduct of a valuation study on PLC, and issuance of a fairness opinion, by an independent third party.
2. The engagement of First Metro Investment Corporation (First Metro), an independent third party, to conduct the valuation study and issue a fairness opinion report.

The Tender Offer Price, timing, and other terms and conditions of the Tender Offer shall be determined and finalized upon receipt and acceptance by the Board of Directors of Belle of the fairness opinion report of First Metro; and the same shall be disclosed in due course.

Thank you for your kind attention.

Very truly yours,

JASON C. NALUPTA
Corporate Secretary