

**From:** [Philippine Stock Exchange](#)  
**To:**  
**Subject:** [Amend-2]Tender Offer Report  
**Date:** Monday, May 6, 2024 4:25:44 PM

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Dear Sir/Madam:

Your disclosure was approved as Company Report. Details are as follows:

Company Name: Belle Corporation  
Reference Number: 0015196-2024  
Date and Time: Monday, May 06, 2024 16:25 PM  
Template Name: [Amend-2]Tender Offer Report  
Report Number: CR02983-2024

Best Regards,  
PSE EDGE

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# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 19-1

### TENDER OFFER REPORT

Check the appropriate box:

Initial Filing

Amendment

Amendment No.

1

Item/s amended by the Filing

Items 1 and 6

1. Exact Name of Subject Company as Specified in its Charter

Premium Leisure Corp.

a. Address of Principal Offices

5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, MOA Complex, Pasay City

Postal Code

1300

b. SEC Identification Number

AS93008809

c. Industry Classification Code(SEC Use Only)

d. BIR Tax Identification No.

003-457-827

2. Name of Bidder

Belle Corporation

a. Address of Bidder

5th Floor, Tower A, Two E-Com Center, Palm Coast Avenue, MOA Complex, Pasay City

Postal Code

1300

3. Title or Class of Securities Subject to Tender Offer

Common Shares

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





## Belle Corporation BEL

### PSE Disclosure Form 17-16 - Tender Offer Report *Reference: SRC Rule 19*

#### Basic Terms and Conditions

<b>Tender Offer Shares</b>	Up to 6,312,026,669 common shares of Premium Leisure Corp. (PLC)
<b>Tender Offer Price/Consideration</b>	Belle Corporation (BEL) offers a price of Php0.85 per common share
<b>Entitlement</b>	Every registered owner of the Tender Offer Shares of PLC as of any date during the Tender Offer Period is entitled to tender for sale his/her/its Tender Offer Shares to BEL in accordance with the Terms of the Tender Offer and the Tender Offer Report.
<b>Start of Tender Offer Period</b>	Mar 22, 2024
<b>End of Tender Offer Period</b>	Apr 24, 2024
<b>Closing Date</b>	May 9, 2024
<b>Cross Date</b>	May 7, 2024
<b>Settlement Date</b>	May 9, 2024
<b>Contact Details for Inquiries on Tender Offer</b>	<p>BDO Securities Corporation (Tender Offer Agent) 33rd Floor, BDO Towers Valero 8741 Paseo de Roxas Avenue, Salcedo Village, Makati City</p> <p>Email Address: customersupport-bdosecurities@bdo.com.ph</p> <p>Customer Service Hotline: (+632) 8840-7878</p> <p>Attention:</p> <p>Mr. John Manuel Manaloto Ms. Maria Agnes Santiago</p>

#### Results of Tender Offer

A total of 6,172,192,242 common shares comprising 19.77% of PLC's outstanding capital stock were tendered by shareholders during the Tender Offer Period. Upon successful cross and settlement of the tendered shares, Belle will own 31,077,096,566 common shares comprising 99.55% of PLC total outstanding capital stock. As a result, PLC's public float will decrease to 0.45%.

**Other Relevant Information**

This amendment is aimed at providing the results of the Tender Offer of PLC shares by Belle Corporation.

**Filed on behalf by:**

<b>Name</b>	Michelle Angeli Hernandez
<b>Designation</b>	Vice President for Governance, Compliance Officer and Chief Risk Officer